



MADISON PUBLIC SCHOOLS FOUNDATION

IRA Charitable Rollover

Make a gift directly from your IRA to support the Madison Public Schools Foundation.

If you are 70½ or older, you are eligible to make charitable gifts of up to \$100,000 per year directly from your IRA. These gifts satisfy your required minimum distribution (RMD) for the year and reduce your taxable income, all while allowing you to give pretax dollars to charity.

Benefits of an IRA Charitable Rollover

- Satisfy your required minimum distribution
- Reduce your taxable income / avoid taxes on transfers up to \$100,000/year
- Avoid the 50% deduction limit on charitable gifts
- Demonstrate your belief that *Schools Make Madison* by supporting the Foundation generally or a specific school, fund, project, or program!

How to make an IRA rollover gift

Follow these simple steps:

1. Contact your IRA plan administrator to make a gift from your IRA to FMPS
2. Provide the Foundation's name, address and Federal Tax ID#:

Madison Public Schools Foundations, Inc.
2005 West Beltline Highway, Suite 203
Madison, Wisconsin 53713
Federal Tax ID#: 39-2043104

3. Your IRA funds will be transferred directly to Madison Public Schools Foundation
4. Contact the Foundation to identify the fund/s you'd like to support or with questions:

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